How Will IT Enable An On Demand World Via Todays Data Centre



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Your Workforce



The Evolution Of Your Workforce



The Language They Speak





Sales

"I need faster order processing. Disjointed CRM tools are killing me."



Marketing

"We need to create a recommendation engine for dynamic online sales."



IT

"I can't keep up with demand with the resources I have as it is...



Manufacturing

"We need more capacity and lead time."

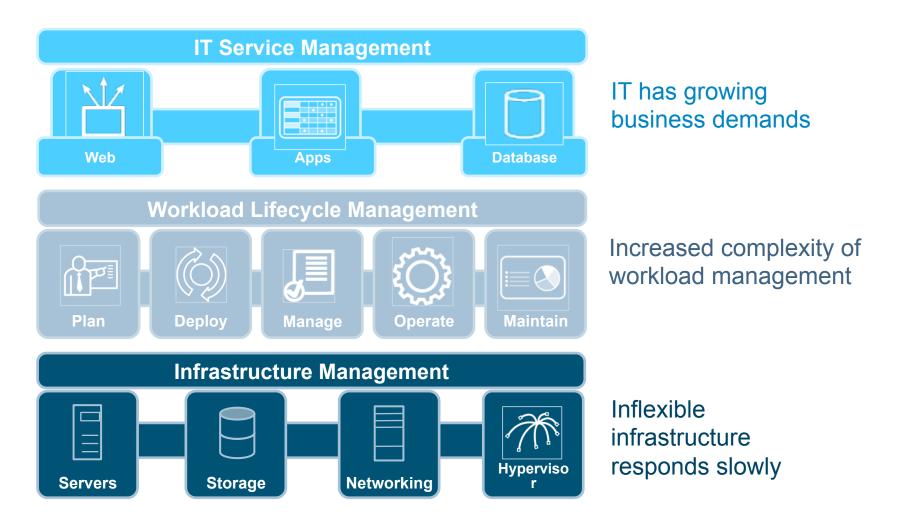


R&D

"I need to speed up development cycles to get products to market faster."



Traditional IT: Underutilized, sprawled, and slow to scale

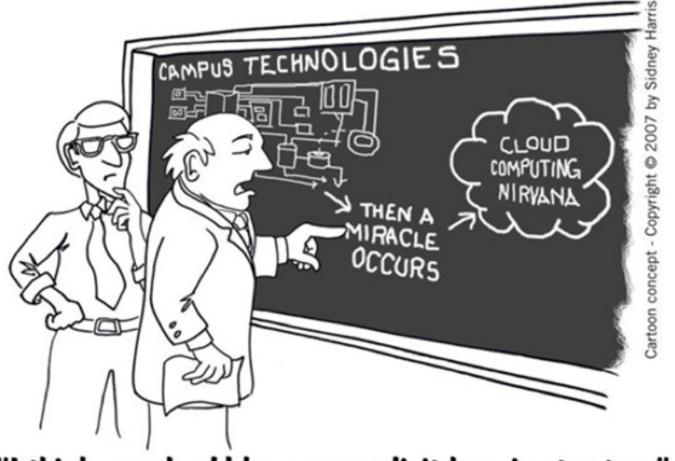










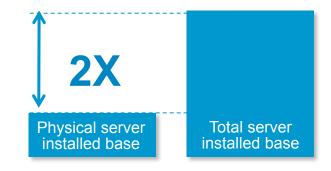


"I think you should be more explicit here in step two."

Virtualization – the silver bullet (?)

90% Of enterprises now have a virtualization program or project in place Source: Gartner¹





X86-server virtualization will double from 40% in 2011 to 80% by 2016 Source: Gartner²



\$241 billion Worldwide spending on cloud computing by 2020⁴



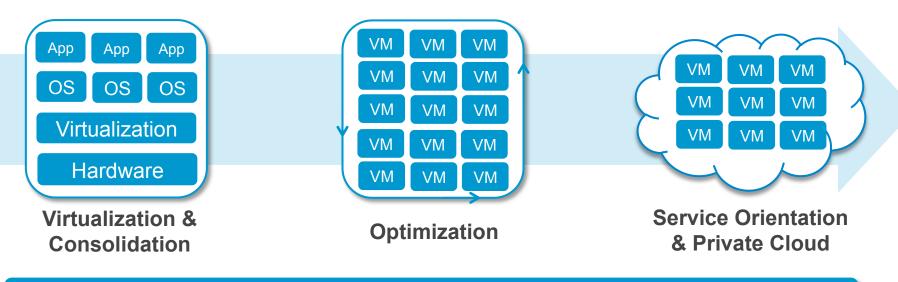


Of all new server workloads are virtualized Source: Gartner³

Users, about 50% of total installed professional desktops will shift to hosted virtual desktops in 2014 Source: Gartner²

Sources: ¹Gartner, Inc., "Virtualization Improves IT Functions and Processes," G00218877, Philip Dawson, September 28, 2011 ²Gartner, Inc., "Virtualization Key Initiative Overview," G00214309, Philip Dawson & Chris Wolf, July 22, 2011 ³Gartner, Inc., "Best Practice: Virtualize Your IT Systems Incrementally to Reduce Costs," G00218910. Philip Dawson, September 23, 2011 ⁴ Forrester, "Sizing the Cloud," Stefan Ried, Holger Kisker, et al, April 21, 2011

But the Virtualization Journey has its own challenges



Business and IT Challenges

• VM sprawl

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- Management
- Increased OpEx
- Lacking reliability and resiliency

- Security and standardization
- Self-service & governance
- On-demand scalability

- Drive business
 differentiation
- Managing hybrid environments
- Delivering ROI





Can't I just buy one of these new Converged or Unified Infrastructure Solutions





The Facts About Convergence Today

Converged infrastructure solutions seek to bring together key IT elements – across compute, storage, networking & management – to improve efficiency and agility.

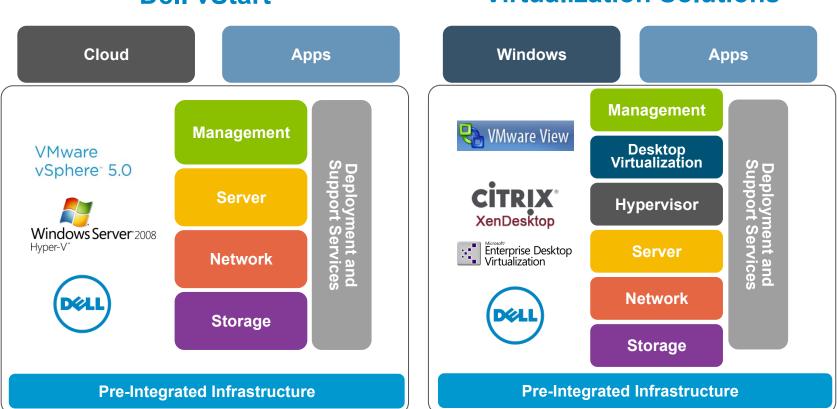
- Convergence is an enabler, not the destination.
- Convergence is not a new concept.
- Convergence always involves tradeoffs and can be incomplete.
- No single approach to convergence adequately delivers on all desired outcomes..



Convergence of infrastructure Dell's Point of View

Drive unified management without compromising key control	Converge administration at intersecting areas to empower the server admin & free other domain admin to focus on their core roles
Deepen process automation to reduce downtime & increase agility	Leverage pre-defined templates to drive automated configuration with predictability, consistency & accuracy
Enable virtual and physical convergence for optimal agility	Span virtual & physical infrastructure while augmenting VM consoles to efficiently configure and administer across both
Adopt new infrastructure paradigms to gain efficiency	Exploit form factor & network access convergence for greater simplicity, density, and operating efficiency
Exploit pre-integrated solutions for fast-time-to value for infrastructure	Convergence enables a just-in-time approach to new infrastructure deployments that is standardize, simplified, and scalable

Dell Business Ready Solutions Reduce complexity, speed deployment, minimize risk

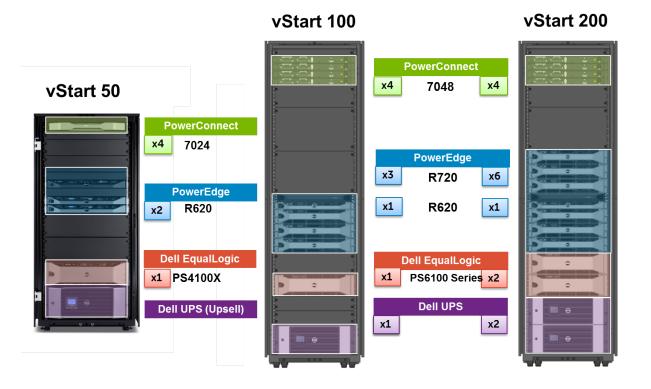


Dell vStart

Dell Desktop Virtualization Solutions



Dell vStart Infrastructure Solutions Portfolio



VMware Edition

- Trial VMware ESXi & vCenter licenses. pre-installed
- Dell Server and EQL management Plug-Ins
- Pre-bundled initial deployment services

Microsoft Hyper-V based

- Microsoft Server 2008 R2 Datacenter edition (unlimited number of VM support)
- Dell Management packs
- Pre-bundled initial deployment Services

Dell vStart Architecture Scalable infrastructure with choice of management

Private Cloud Management (Optional)	Microsoft • Systems Center 2012		Virtual Integrated System (VIS) Portfolio		
Virtualization Management	Microsoft Systems Center		VMware vCenter		
Management Plug-Ins for vCenter, Systems Center Pro Packs & Actions Packs					
Element Management	OpenManage Essentials, CMC & Dell Management Plug-In for VMware	& Com	gic HITS pellent Center	CLI & OpenManage Essentials	
Hardware	PowerEdge Blades & Rack Servers	EqualLogic & Compellent Storage		PowerConnect & Force10 Networking	

Strategic acquisitions accelerate our ability to help you achieve efficiency

Efficient IT						
Empower end-users	Efficiently manage IT	Effectively partner with the organization				
Remote systems management appliance	A single point of mgmt for both physical and virtual resources High performance SAN iSCSi solutions for virtualization	Consulting services & cloud expertise Consulting services & cloud expertise BOOMI® SecureWerks				
Archiving and image management solution for healthcare vertical.	Compellent Intelligent infrastructure and mgmt. of multi-tier storage architecture	Managed security services, threat intelligence and security & risk consulting MessageOne Remote ema managemen continuity an archiving Sa				
App mgmt., deployment svcs, and infrastructure consulting	Ocarina Storage compression networks & de-duplication Clustered NAS Storage Award-winning Award-winning	Everdream Distributed device management delive as a SaaS services SilverBack IT monitoring software				
Cloud-based Client THE GLOBAL LEADER IN COmputing	FORCE(O) Ethernet switching and routing products AppAssure #1 backup for VM, physical and cloud	Mainframe migration, modernization, and optimization Advanced network				
	App modernization software and services	are SONICWALL? Advanced network security & data protection				

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How you get there matters

Proprietary

- Closed & proprietary
- No choice
- Vertically integrated
- Price premium
- Built-in boundaries

Will your vendor out-innovate the market?

Standards Based

- Open & industry standard
- Choice
- Virtually integrated
- Capable & affordable
- Scalable as needed

Open always wins



Thank You

